

Use the "Small business inventory template" to keep track of your small business inventory, track stocks and generate a supply list.

The table is divided into 2 blocks: "Goods in stock" - information about goods and their quantity in stock and "Reorder information" - information about goods to fulfill stocks.

Goods in stock								
Item No.	Name	Manufacturer/ Vendor	Description	Unit Price	Quantity in Stock	Inventory value		

The "Goods in stock" block contains 7 columns:

- "Item No" in this column, enter the item number of a specific product;
- "Name" enter the detailed name of the product in this column;
- "Manufacturer/Vendor" fill in the name of the manufacturer or supplier of this product;
- "Description" add a detailed description of the product in this column;
- "Unit Price" in this column, enter the factual purchase price of the unit of the product;
- "Quantity in Stock" enter the numerical value of the available quantity of goods in stock;
- "Inventory value" in this column, the total cost is calculated automatically based on the "Unit Price" and "Quantity in Stock" columns, but you can enter a different value manually as well.

Filling example below:

Goods in stock								
Item No.	Item No. Name Manufacturer/ Vendor		Description	Unit Price	Quantity in Stock	Inventory value		
111-1111	Item №1	Factory	Description №1	\$10,00	15	\$150,00		
222-2222	Item №2	Factory	Description №2	\$12,00	20	\$240,00		
333-3333	Item №3	Factory	Description №3	\$14,00	25	\$350,00		
444-4444	Item №4	Factory	Description №4	\$16,00	30	\$480,00		
555-5555	Item №5	Factory	Description №5	\$18,00	25	\$450,00		

The "Reorder information" block consists of 9 columns:

Reorder information								
Reorder level	Need to reorder	Date of reorder	Reorder Time in Days	Expected delivery date	Reorder unit price	Quantity in Reorder	Reorder value	Item discounted? Yes/ No



- "Reorder level" in this column, enter the minimum value of the remainder of the goods in stock, when it's necessary to make a new purchase to fill the stock;
- "Need to reorder" this column can display 3 options:
 - The value " " in the cell means that the amount of product leftovers is below minimum and it is necessary to make a new order.
 - The value "Not available" in the cell is displayed in cases when the product is no longer available for order.
 - If the cell is empty, there is no need to make a new order for this product.
- "Date of reordering" add the estimated date of ordering a new supply of goods;
- "Reorder Time in Days" in this column, enter the usual duration of delivery of the goods from the supplier, days;
- **"Expected delivery date"** the expected delivery date will be calculated automatically in this column;
- "Reorder unit price" indicate the current price of the goods when ordering, because it may differ from the previous price;
- "Quantity in Reorder" add the numerical value of the quantity of this product in a new order;
- "Reorder value" in this column, the cost of the product in a new order will be calculated automatically;
- "Item discounted? Yes / No" in this column, there are 2 options that can be selected from the drop-down list: "Yes/No". If this product is no longer produced check "No". This will be displayed in the "Need to reorder" column.

Filling example below:

Reorder information									
Reorder level	Need to reorder	Date of reordering	Reorder Time in Days	Expected delivery date	Reorder unit price	Quantity in Reorder	Reorder value	Item discount Yes/ No	ted?
20	✓	18/09/21	7	25/09/21	\$12,00	20	\$240,00		~
20	✓	19/09/21	5	24/09/21	\$14,00	18	\$252,00		•
20	Not available							Yes	~
20									•
20									~